U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Form **PTO-1594** (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005)

Tab settings $\Rightarrow \Rightarrow \Rightarrow \qquad $			
To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.			
Name of conveying party(ies):	2. Name and address of receiving party(ies)		
Bank of America, N.A., as Administrative Agent Individual(s) General Partnership Corporation-State Other Additional name(s) of conveying party(ies) attached? Assignment Merger	Name:Monarch Dental Corporation Internal Address: Tollway Plaza II Street Address:15950 N. Dallas Pkwy.,Ste. 825 City:Dallas		
Security Agreement Change of Name	Other If assignee is not domiciled in the United States, a domestic		
Other_Release Execution Date: 2/21/2003	representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No		
4. Application number(s) or registration number(s): A. Trademark Application No.(s)	B. Trademark Registration No.(s) 2160468 2149365 2054702 2059007		
Additional number(s) attached Yes V No			
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:		
Name:Deneen Sanders, Paralegal Internal Address:_Goldberg, Kohn, et. al.	7. Total fee (37 CFR 3.41)		
	Authorized to be charged to deposit account		
Street Address:55 East Monroe St., 37th Floor	8. Deposit account number:		
City: Chicago State: IL Zip:60603	THIS SPACE		
9. Signature.			
Deneen Sanders Name of Person Signing Total number of pages including cover sheet, attachments, and document: Mail documents to be recorded with required cover sheet information to:			

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Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

> **TRADEMARK REEL: 002686 FRAME: 0279**

RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE is made as of this 2/ day of February, 2003 by Bank of America, N.A., as Administrative Agent ("BOA") in favor of Monarch Dental Corporation, a Delaware corporation ("Company").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, BOA hereby unconditionally and expressly releases, terminates and extinguishes, without limitation, any and all of its right, title and interest in and to, and any and all liens and security interests it may have upon, all of the trademarks, trademark registrations, interests under trademark license agreements, tradenames and trademark applications, service marks, service mark registrations, service mark applications and brand names, renewals thereof, all income, royalties, rights and goodwill thereto, and all of the license agreements, including the right to prepare for sale, sell and advertise for sale, and any and all other items listed on Exhibit A attached hereto, which liens and security interests were established under and pursuant to the Trademark Security Agreement recorded in the U.S. Patent and Trademark office on May 14, 2001, at Reel 2298 Frame 0449 dated as of April 1, 2001 (the "Security Agreement"). All obligations and duties under the Security Agreement to the extent they relate solely to the items listed on Exhibit A attached hereto, are hereby released and terminated and BOA hereby expressly releases and discharges without limitation all claims, demands and causes of action that it may now have or might subsequently accrue to it arising out of or connected with, directly or indirectly, the Security Agreement to the extent they relate solely to the items on Exhibit A attached hereto.

This Release shall be binding upon BOA's legal representatives, assigns and successors.

BANK OF AMERICA, N.A., as Administrative Agent

Name:

KRISTINE THENNES

Title:

Vice President

3972.011

EXHIBIT A

MARK	REG. NO.	REG. DATE
MONARCH DENTAL	2160468	May 26, 1998
MONARCH DENTAL ASSOCIATES	2149365	April 7, 1998
NONE (Design only)	2054702	April 22, 1997
MONARCH	2059007	May 6, 1997

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TRADEMARK REEL: 002686 FRAME: 0281